

PATIENT INFORMATION

Last Name: _____ First Name: _____ MI: _____ Suffix: _____

Home Phone: _() _____ Work: _() _____ Cell: _() _____

Preferred Contact#: Home Work Cell Marital Status: Sing Mar Div Wid Sep

SSN: _____ DOB: _____ Sex: M F

Preferred Language: English Spanish Other _____

Street Address/City/State/Zip: _____

Billing Address: _____

Email Address: _____ Employer/Occupation: _____

Full Time Resident? Y N If No, Other Address: _____

Primary Care Physician: _____ Address: _____

Who Can We Thank For Referring You To Our Practice:

Eye Doctor: _____ Other Doctor: _____
 Family/Friend Insurance Employer Website TV Magazine Newspaper Internet Billboard
 Yellow Pages Seminar/Health Fair Other _____

GUARANTOR OR RESPONSIBLE PARTY: Self (Patient) Other (If Patient Is Minor)

If Other, Last Name: _____ First Name: _____ MI: _____ Suffix: _____

Home Phone: _() _____ Work: _() _____ Cell: _() _____

DOB: _____ Relationship To Patient: _____

EMERGENCY CONTACT (Other than telephone number listed above)

Name: _____ Relationship To Patient: _____

Home Phone: _() _____ Work: _() _____ Cell: _() _____

X _____

Patient Signature

_____ Date

X _____

Parent or Guardian Signature

_____ Date

PATIENT MEDICAL HISTORY

DATE: _____

Please check **YES** or **NO** if you have or ever had any of the following:

- | | | | | | |
|----------------------------|----------------------------|---|----------------------------|----------------------------|---|
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Cancer - Type _____ | <input type="checkbox"/> Y | <input type="checkbox"/> N | High Cholesterol |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Taken Flomax / Hytrin / Cardura | <input type="checkbox"/> Y | <input type="checkbox"/> N | Thyroid Disease |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | High Blood Pressure | <input type="checkbox"/> Y | <input type="checkbox"/> N | Diabetes - <input type="checkbox"/> Oral <input type="checkbox"/> Diet <input type="checkbox"/> Insulin |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Stroke / CVA | <input type="checkbox"/> Y | <input type="checkbox"/> N | GERD |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Heart Disease / Murmur | <input type="checkbox"/> Y | <input type="checkbox"/> N | Kidney Disease |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Heart Attack | <input type="checkbox"/> Y | <input type="checkbox"/> N | Kidney Stones |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Congestive Heart Failure | <input type="checkbox"/> Y | <input type="checkbox"/> N | Liver Disease |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Irregular Heartbeat / Palpitations | <input type="checkbox"/> Y | <input type="checkbox"/> N | Hepatitis - <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Asthma | <input type="checkbox"/> Y | <input type="checkbox"/> N | Auto-Immune Disease - Type _____ |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | COPD | <input type="checkbox"/> Y | <input type="checkbox"/> N | Infectious Diseases _____ |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Migraines | <input type="checkbox"/> Y | <input type="checkbox"/> N | Dementia / Memory Loss |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Arthritis | <input type="checkbox"/> Y | <input type="checkbox"/> N | MRSA |
| <input type="checkbox"/> Y | <input type="checkbox"/> N | Sleep Apnea - Use a CPAP? <input type="checkbox"/> Y <input type="checkbox"/> N | | | |

Have you received a pneumonia vaccine? Y N

Have you ever smoked? Y N - Do you still smoke? Y N

Do you drink alcohol? Y N - Daily Occasionally Rarely

SURGERIES

Please check the box if you have had any of the surgeries listed below:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Bypass | <input type="checkbox"/> Hip Replacement | <input type="checkbox"/> No Surgical Procedures | <input type="checkbox"/> Cataract Surgery |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Prostate | <input type="checkbox"/> Thyroidectomy | <input type="checkbox"/> LASIK / RK |
| <input type="checkbox"/> Heart Stents | <input type="checkbox"/> Colostomy | <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Retinal Detachment |
| <input type="checkbox"/> Knee Replacement | <input type="checkbox"/> Mastectomy | <input type="checkbox"/> Gallbladder | <input type="checkbox"/> Cornea Transplant |
| | | <input type="checkbox"/> Back Surgery | <input type="checkbox"/> Glaucoma Procedure |
| | | | <input type="checkbox"/> Eyelid Procedure |

OTHER EYE DIAGNOSIS

Have you been diagnosed with any of the following eye diseases/disorders:

- | | | |
|---|---|--------------------------------------|
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Diabetic Retinopathy | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Corneal Disease | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Amblyopia / Lazy Eye | <input type="checkbox"/> Other _____ |

ALLERGIES

Yes - Please list below No Known Allergies Latex Allergy? Yes No

| | | | |
|--|--|--|--|
| | | | |
| | | | |

MEDICATIONS

Please list any medications you take, prescription or over the counter; You may provide a list if available:

| | | | |
|--|--|--|--|
| | | | |
| | | | |
| | | | |

FAMILY HISTORY

Do you have any **FAMILY** history of:

(Mother, Father, Siblings, Grandparents)

- | | | | |
|----------------------|----------------------------|----------------------------|------------|
| Diabetes | <input type="checkbox"/> Y | <input type="checkbox"/> N | Who: _____ |
| Glaucoma | <input type="checkbox"/> Y | <input type="checkbox"/> N | Who: _____ |
| Macular Degeneration | <input type="checkbox"/> Y | <input type="checkbox"/> N | Who: _____ |
| Blindness | <input type="checkbox"/> Y | <input type="checkbox"/> N | Who: _____ |
| Adopted/Unknown | <input type="checkbox"/> | | |

X _____
Patient Signature

Date

X _____
Parent or Guardian Signature

Date

REVIEW OF SYSTEMS

DATE: _____

Please check all that apply to your current and past health.
Boxes that are not checked will be considered a negative response.

General / Constitutional

- Overall Healthy
- Weight Loss / Gain
- Fatigue
- Fever and Chills
- Weakness

Integumentary (Skin)

- Skin Cancer
- Rash
- Bruising
- Suspicious growths
- Itching

Ears/Nose/Mouth/Throat

- Dry Mouth
- Sinus Pain / Infections
- Ringing in ears
- Vertigo
- Wears hearing aids

Respiratory

- COPD
- Asthma
- Emphysema
- Oxygen use
- Shortness of Breath

Cardiovascular

- Chest Pain
- Hypertension
- Heart attack
- Heart Surgery
- Palpitations

Gastrointestinal

- Heartburn / Acid reflux
- Diverticulitis
- Nausea
- Hernia
- Ulcers

Musculoskeletal

- Arthritis
- Back pain
- Swelling of joints
- Stiffness
- Muscle pain / joint pain

Neurological

- Memory Loss
- Headaches
- Parkinson's disease
- Seizures
- Tremors

Endocrine

- Diabetes
- Hyperthyroidism
- Hypothyroidism
- Frequent Urination
- Excessive thirst

Psychiatric

- Anxiety
- Depression
- Stress

Allergies / Immunological

- Allergic reaction to medications
- Allergic reaction to foods
- Seasonal / Environmental allergies
- Autoimmune disease

Other conditions or medical problems not listed?:

X _____
Patient Signature

_____ Date

X _____
Parent or Guardian Signature

_____ Date

VISUAL ASSESSMENT FORM AND LIFESTYLE QUESTIONNAIRE

Occupation: _____

Hobbies: _____

In order for our doctors to assist you in making the best possible decision about your vision and hearing needs, please take a moment to complete the front and back of the questionnaire.

Circle the degree of difficulty you have doing the following activities because of your vision.

Functional Vision Assessment

Circle One

| | | | | |
|---|----|------|----------|--------|
| Difficulty seeing street signs or driving (curbs, highway exits, traffic lights, halos/glare in lights) | No | Mild | Moderate | Severe |
| Difficulty seeing under glare (halos,, starburst, tracking golfball in sky, driving in bright Sunlight, oncoming headlights) | No | Mild | Moderate | Severe |
| Difficulty seeing TV or movies (faces, numbers, printing) | No | Mild | Moderate | Severe |
| Difficulty reading small print with glasses (books, newspaper, pill bottles, instructions, cell phone) | No | Mild | Moderate | Severe |
| Difficulty with personal correspondences (writing checks, reading bills, filling out forms) | No | Mild | Moderate | Severe |
| Difficulty with leisure activities (playing cards, bingo, bowling, golfing) | No | Mild | Moderate | Severe |
| Difficulty functioning around the house (cooking, general household upkeep, stairs, telephone) | No | Mild | Moderate | Severe |
| Difficulty recognizing faces of people (church, grocery store, clubs, other daily activities) | No | Mild | Moderate | Severe |

Please circle the activities you would prefer to do with less dependence on glasses:

- | | | | | |
|---------------------------|---------------------------|----------------------|-----------------------|--------------------|
| Reading | Seeing pill bottles | Looking at a menu | Looking at your watch | Using a cell phone |
| Card or table games | Sewing | Applying makeup | Using a computer | Seeing price tags |
| View dashboard of car | Seeing price tags/shelves | Shopping | Bingo | Driving |
| Playing sports, like golf | Watching TV | Watching live sports | Going to movies | Swimming |

X _____
Patient Signature

Date

X _____
Parent or Guardian Signature

Date

HIPAA AUTHORIZATION FOR USE OR DISCLOSURE OF HEALTH INFORMATION

This form is for use when such authorization is required and complies with the Health Insurance Portability and Accountability Act of 1996 (HIPAA) Privacy Standards.

Print Name of Patient: _____

Date of Birth: _____ SSN: _____

I. My Authorization

I authorize the following using or disclosing party:

to use or disclose the following health information.

- All of my health information

- My health information relating to the following treatment or condition:

- My health information covering the period from _____ (date) to _____ (date)

- Other: _____

The above party may disclose this health information to the following recipient:

Name (or title) and organization _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____ Email _____

The purpose of this authorization is (check all that apply):

- At my request

- Other: _____

- To authorize the using or disclosing party to communicate with me for marketing purposes when they receive payment from a third party to do so.

- To authorize the using or disclosing party to sell my health information. I understand that the seller will receive compensation for my health information and will stop any future sales if I revoke this authorization.

This authorization ends:

- On (date) _____

- When the following event occurs: _____

II. My Rights

I understand that I have the right to revoke this authorization, in writing, at any time, except where uses or disclosures have already been made based upon my original permission. I may not be able to revoke this authorization if its purpose was to obtain insurance. In order to revoke this authorization, I must do so in writing and send it to the appropriate disclosing party.

I understand that uses and disclosures already made based upon my original permission cannot be taken back.

I understand that it is possible that information used or disclosed with my permission may be re-disclosed by the recipient and is no longer protected by the HIPAA Privacy Standards.

I understand that treatment by any party may not be conditioned upon my signing of this authorization (unless treatment is sought only to create health information for a third party or to take part in a research study) and that I may have the right to refuse to sign this authorization.

I will receive a copy of this authorization after I have signed it. A copy of this authorization is as valid as the original.

Signature of Patient: _____

Date: _____

If the patient is a minor or unable to sign, please complete the following:

- Patient is a minor: _____ years of age

- Patient is unable to sign because: _____

Signature of Authorized Representative: _____

Date: _____

Print Name of Authorized Representative: _____

Authority of representative to sign on behalf of the patient:

- Parent - Legal Guardian - Court Order - Other: _____

III. Additional Consent for Certain Conditions

This medical record may contain information about **physical or sexual abuse, alcoholism, drug abuse, sexually transmitted diseases, abortion, or mental health treatment**. Separate consent must be given before this information can be released.

- I consent to have the above information released.

- I do not consent to have the above information released.

Signature of Patient or Authorized Representative: _____

Date: _____

Time: _____

IV. Additional Consent for HIV/AIDS

This medical record may contain information concerning **HIV testing and/or AIDS diagnosis or treatment**. Separate consent must be given to have this information released.

- I consent to have the above information released.

- I do not consent to have the above information released.

Signature of Patient or Authorized Representative: _____

Date: _____

Time: _____